

INTERNATIONAL BREWERIES PLC

RIGHTS ISSUE

OF

18,266,206,614

ORDINARY SHARES OF 50 KOBO EACH AT

₦9.00K PER SHARE

ON THE BASIS OF SEVENTEEN (17) NEW SHARES FOR EVERY EIGHT (8) SHARES
HELD AS AT NOVEMBER 6TH, 2019

PAYABLE IN FULL ON ACCEPTANCE

TO: The Registrar,
Apel Capital & Trust Ltd,
8, Alhaji Bashorun Street,
Off Norman Williams Street,
S/W Ikoyi,
Lagos state.

FROM: RECEIVING AGENT'S ADDRESS

Total Number of Forms Received	Total Number of Rights Applied For	Total Amount Payable as at ₦9.00 Per Share	Total Amount Paid on Rights For which Evidence is Enclosed

PROCESS FOR SUBMISSION

1. A duly completed Rights form
2. A copy of this letter to be completed by the receiving agent
3. Dockets showing the name and address of each applicant and number of rights applied for (To be downloaded on our website)
4. All applicant's evidence of Payment